

Cavendish

Financial Services Advisory

2025 ROUND UP

Working beside
companies through every
stage of their growth.

Capital Markets | M&A | Growth Capital | Debt Advisory

DEBT ADVISORY
TRANSACTIONS



2

NEW PUBLIC CLIENT WINS



3

M&A TRANSACTIONS



5

PUBLIC MARKET
CLIENTS



11

AGGREGATE MARKET
CAPITALISATION OF £5BN

Cavendish

FINANCIAL SECTOR HIGHLIGHTS

 **Farewill**

has been
acquired by


DIGNITY
FUNERAL DIRECTORS

M&A SELL-SIDE

 **KINGSWOOD**

£48m cash
offer by

HSQ Investment Limited,
a subsidiary of

 **POLLEN
STREET**

RULE 3 ADVISOR
NOMAD AND BROKER
M&A SELL-SIDE

**frenkel
topping**

£64m cash
offer by

HARWOOD 
CAPITAL MANAGEMENT LTD

RULE 3 ADVISOR
NOMAD AND BROKER
M&A SELL-SIDE

 **PhillipCapital UK**

cash offer for

WALKERCRIPS

FINANCIAL ADVISER
M&A BUY-SIDE

RAMSDENS

appointed as

NOMAD AND BROKER

NLP
financial
management

has been
acquired by

...Saltus

M&A SELL-SIDE

Cavendish

RESEARCH

Hired top ranked financials research team – ranked **#1** and **#2** in the 2025 Extel survey



Jens Ehrenberg
Head of Financials
Research



Rahim Karim
Head of Financials
Research

RESEARCH INITIATIONS

ALTERNATIVE ASSET MANAGEMENT

Bridgepoint

Foresight

OTHER FINANCIALS

RAMSDENS

XPS Group



FINANCIAL MARKET INFRASTRUCTURE

LSEG

Plus500

TPICAP



Cavendish

“

In a year defined more by selectivity than volume, financial services M&A rewarded clarity of business model and operational discipline.”

Ben Goldring

PARTNER AND HEAD OF FINANCIAL SERVICES, M&A

Cavendish

Get in touch with our Financial Services Team

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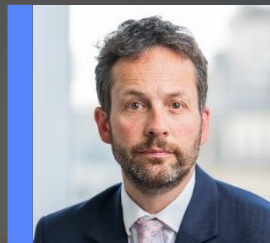


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ORIGINATION & COVERAGE