

Cavendish

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# Financial Services Advisory

2025 ROUND UP

Working beside  
companies through every  
stage of their growth.

# Cavendish

2 DEBT ADVISORY TRANSACTIONS

3 NEW PUBLIC CLIENT WINS

5 M&A TRANSACTIONS

11 PUBLIC MARKET CLIENTS

AGGREGATE MARKET CAPITALISATION OF £5BN

# Cavendish

## FINANCIAL SECTOR HIGHLIGHTS

 **Farewill**

has been  
acquired by

 **DIGNITY**  
FUNERAL DIRECTORS

M&A SELL-SIDE

 **KINGSWOOD**

**£48m cash  
offer by**

HSQ Investment Limited,  
a subsidiary of

 **POLLEN  
STREET**

RULE 3 ADVISOR  
NOMAD AND BROKER  
M&A SELL-SIDE

**frenkel  
topping**

**£64m cash  
offer by**

 **HARWOOD**  
CAPITAL MANAGEMENT LTD

RULE 3 ADVISOR  
NOMAD AND BROKER  
M&A SELL-SIDE

 **P**

**PhillipCapital UK**

**cash offer for**

**WALKERCRIPS**

FINANCIAL ADVISER  
M&A BUY-SIDE

**RAMSDENS**

**appointed as**

NOMAD AND BROKER

**NLP**  
financial  
management

**has been  
acquired by**

**...Saltus**

M&A SELL-SIDE

# Cavendish

## RESEARCH

Hired top ranked financials research team – ranked **#1** and **#2** in the 2025 Extel survey



**Jens Ehrenberg**  
Head of Financials  
Research



**Rahim Karim**  
Head of Financials  
Research

## RESEARCH INITIATIONS

### ALTERNATIVE ASSET MANAGEMENT

#### Bridgepoint



#### Foresight



### OTHER FINANCIALS

#### RAMSDENS



#### XPS Group



## FINANCIAL MARKET INFRASTRUCTURE

#### LSEG



#### Plus500



#### TP ICAP



# Cavendish

“

In a year defined more by selectivity than volume, financial services M&A rewarded clarity of business model and operational discipline.”

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**Ben Goldring**

**PARTNER AND HEAD OF FINANCIAL SERVICES, M&A**

# Cavendish

Get in touch with our Financial Services Team

## M&A ADVISORY



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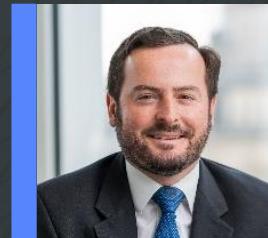
## DEBT ADVISORY



**Matt Lewis**

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## ORIGINATION & COVERAGE



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